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PENSION MANAGEMENT OVERSIGHT COMMISSION

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Authority: IC 2-5-12-1

Meeting Date: September 29, 2010
Meeting Time: 10:00 A.M.
Meeting Place: State House, 200 W. Washington St., House Chambers
Meeting City: Indianapolis, Indiana
Meeting Number: 2

REVISED MEETING AGENDA

- (1) Adam Horst, State Budget Director, Status Report on the implementation of the Retirement Medical Benefits Account established by SEA 501 (P.L. 44-2007)
- (2) Allison Murphy, Legislative Director, PERF Update concerning the Section 401 (h) account administered by PERF
- (3) Steve Barley, Chief Operating Officer, PERF PERF/TRF - Board make-up
- (4) Lori Torres, Commissioner, Department of Labor, presentation concerning guidelines and procedures for investigating questions and complaints concerning employee misclassification (SEA 23-2010) Additional testimony on employee misclassification will be provided by Michael P. Kelsay, Ph.D. Dr. Kelsay is from the Department of Economics, University of Missouri-Kansas City
- (5) Steve Barley, PERF/TRF report on potential additional savings related to PERF/TRF Board consolidation
- (6) Steve Barley, PERF/TRF administrative costs involved in divestment from states that sponsor terror and Sudan
- (7) Peggy Piety report on use of proceeds from civil forfeitures
- (8) Leo Blackwell, Fraternal Order of Police, and/or Tom Hanify, Indiana Professional Firefighters Union, Public safety legislative proposals

September 14, 2010

- A. Further discussion on Partial Lump Sum Distribution
- B. Addition of a public safety member to the PERF Board - Preliminary Draft (PD) 3050
- C. Further discussion on pre-1990 Line of Duty disability determination

(9) Representative Tyler's proposal concerning a statute of limitations for occupational disease claims (PD 3165)

(10) Allison Murphy, PERF/TRF legislative proposals

- A. PD 3153, Proposal (1) - 1977 Fund technical correction re regular retirement
- B. Proposal (3) - IRS requested correction to Internal Revenue Code
- C. PD 3298, Proposal (4) - Codification of non-code proposal which affects the Prosecuting Attorneys' Retirement Fund (PARF)
- D. PD 3155, Proposal (5) - Use of credited service in PARF
- E. PD 3156, Proposal (6) - TRF Employer accounts in the 1996 account
- F. PD 3157, Proposal (7) - Due dates and electronic submission of employer contributions, records, and reports for PERF-administered funds
- G. PD 3231, Proposal (8) - Withdrawal of PERF/TRF member annuity savings account before unreduced retirement
- H. PD 3232, Proposal (10) - Issuance of final orders concerning 1977 Fund disability determinations

(11) Peggy Piety, Presentation of PD 3212, concerning codification of certain non code provisions relating to government employees and pensions

(12) Dave Larson, Indiana State Employees Association, possible legislative proposals

(13) Other business

(14) Announcement of next meeting date: October 14th at 10:00 a.m. in the Supreme Court Chambers

(The meeting will be broadcast over the Internet for those unable to attend. Please visit <http://media.ihets.org/house> to watch the Webcast.)